

Warranty review worksheet

A sample intake checklist for the portfolio workflow. It does not create coverage or submit a claim.

Product and purchase

- Battery model and serial number
- Seller and purchase date
- Proof of purchase available

Vehicle and installation

- Vehicle or equipment details
- Installation date and installer
- Charging-system test results

Reported issue

- Symptoms and first occurrence
- Operating conditions
- Photos or diagnostic records available

Review controls

- Obtain the real written warranty
- Check term, scope and exclusions
- Record the authorized reviewer and outcome